

December 11, 2025

पौष - कृष्ण पक्ष, सप्तमी
विक्रम सम्वत् २०८२

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051
NSE Code: GHCL

BSE Limited
Corporate Relationship Department,
1st Floor, New Trading Ring, Rotunda Building, P.J.
Towers,
Dalal Street, Fort, Mumbai - 400 001
BSE Code: 500171

Sub: Completion of Extinguishment of total of 41,37,931 fully paid up equity shares of face value of INR 10 Each ("Equity Shares") of GHCL Limited ("the Company") and Reconciliation of the Share Capital of the Company

Dear Sir/Madam,

Pursuant to the Public Announcement dated November 03, 2025, published on November 04, 2025 ("**Public Announcement**"), the Letter of Offer dated November 17, 2025 ("**Letter of Offer**"), and Offer Opening Advertisement dated November 18, 2025 published on November 19, 2025 ("**Offer Opening Advertisement**"). The Tendering Period for the Buyback Offer was started on Thursday, November 20, 2025 and ended on Wednesday, November 26, 2025.

Referring to the captioned subject and in accordance with Regulation 11 of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the "**SEBI Buyback Regulations**"), this is to inform you that the Company has extinguished 41,37,931 (Forty-One Lakh Thirty-Seven Thousand Nine Hundred And Thirty-One) fully paid up Equity Shares of INR 10/- each. A copy of the letter dated December 11, 2025 received from the Central Depository Services (India) Limited confirming extinguishment of shares in demat form is enclosed herewith as **Annexure A** and a copy of the certificate dated December 11, 2025 by MUFG Intime India Private Limited ("**Registrar to the Buyback**") and Chandrasekaran Associates, Company Secretaries ("**Secretarial Auditor of the Company**") and the Company is enclosed herewith as **Annexure B**.

In accordance with the provisions of Regulation 24(iv) of the SEBI Buyback Regulations, following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished:

Reconciliation of the Share Capital of the Company (Pre and Post Extinguishment):

SR NO.	PARTICULARS	NO OF EQUITY SHARES OF INR 10 /- EACH	EQUITY SHARE CAPITAL (in ₹)
1.	Paid up capital before extinguishment of Equity Shares(A)	9,60,72,086	96,07,20,860
2.	Equity Shares in Physical Form (B)	-	-
3.	Equity Shares in Demat/ Electronic Form extinguished (C)	41,37,931	4,13,79,310
	PAID-UP CAPITAL (POST EXTINGUISHMENT) (A-B-C)	9,19,34,155	91,93,41,550

GHCL House, B- 38, Institutional Area, Sector- 1, Noida- 201301 (U.P.), India. Ph. : +91 - 120 - 2535335, 4939900
CIN : L24100GJ1983PLC006513, E-mail : ghclinfo@ghcl.co.in , Website : www.ghcl.co.in

Regd. Office : GHCL House, Opp. Punjabi Hall, Near Navrangpura Bus Stand, Navrangpura, Ahmedabad - 380009, India

Notes:

- (a) The Buyback Committee in their meeting held on December 11, 2025 approved the extinguishment of 41,37,931 Equity Shares of INR 10 each.

Further, we would like to inform that the above extinguishment has been done as per the provisions under the SEBI Buyback Regulations.

The number of Equity Shares bought back and the post-Buyback shareholding pattern has been reproduced in **Annexure C** for ease of reference.

The terms used but not defined in this letter shall have the same meaning as assigned in the Public Announcement, the Letter of Offer and the Offer Opening Advertisement.

Thanking you,

Yours faithfully,

For GHCL Limited



Bhuwleshwar Mishra
Vice President – Sustainability & Company Secretary
Membership No: F5330





Central Depository Services (India) Limited



Annexure A

CDSL/OPS/IPO-CA/2025-26/CA-702725.001

December 11, 2025

The Company Secretary,
Ghcl Limited
B-38, Institutional Area
Sector 1
Noida, Ghaziabad,
India - 201301

Dear Sir,

Sub:- Buyback

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at **Central Depository Services (India) Limited**. The details of the same are as follows:

CA Seq. No.	ISIN	Type Of Security	Date Effected	No. of Records	No. of Securities
702725.001	Debit ISIN INE539A01019	Ghcl Ltd-equity Shares	10-Dec-2025	1	4137931

Thanking you,

Yours faithfully,

For **Central Depository Services (India) Limited**

NILESH ABA
TAWDE

Digitally signed by
NILESH ABA TAWDE
Date: 2025.12.11
14:33:46 +05'30'

Nilesh Tawde
Manager-Operations

c.c Mufg Intime India Private Limited

Regd. Office : Marathon Futurex, Mafatlal Mill Compounds, A-Wing, 25th floor, N M Joshi
Marg, Lower Parel (East), Mumbai - 400013.

Phone: 91 - 22-2302-3333 • Fax: 91 - 22 - 2300 2035/2036. CIN: L67120MH1997PLC112443
Website : www.cdslindia.com

CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY GHCL LIMITED ("THE COMPANY")

The certificate is being issued in compliance with the requirements of Regulation 11 of Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the "SEBI Buyback Regulations")

Pursuant to the Public Announcement dated November 03, 2025 which was published on November 04, 2025 (the "Public Announcement"), the letter of offer dated November 17, 2025 (the "Letter of Offer") and Offer Opening Advertisement dated November 18, 2025 published on November 19, 2025 (the "Offer Opening Advertisement"), the tendering period for the Buyback offer opened on Thursday, November 20, 2025 and closed on Wednesday, November 26, 2025

The Company has accepted 41,37,931 (Forty-One Lakh Thirty-Seven Thousand Nine Hundred and Thirty-One) Equity Shares, in dematerialized form in the Buyback Offer. No Equity Shares in physical form were tendered in the Buyback Offer. The following are the details of the Equity Shares bought back by the Company during the said tendering period and extinguished.

A. Particulars of extinguishment of Equity Shares bought back in Dematerialized Form:

Name of the Depository Participant and DP ID No.	Name of the Depository	Company' Client ID No.	Date of Extinguishment	No. of Equity Shares Extinguished
Systematix Shares and Stocks (India) Limited DP ID No.: I2034600	Central Depository Services (India) Limited	00549325	December 10, 2025	41,37,931
Total				41,37,931

Enclosed is the confirmation from Central Depository Services (India) Ltd. for extinguishment of Equity Shares in dematerialized form as Annexure A.

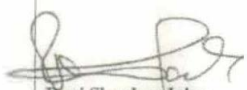


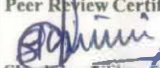
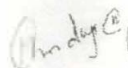

B. Particulars of extinguishment of Equity Shares bought back in Physical Form: Central Depository Services (India) Ltd.

No equity shares were tendered in the Buy-back in the physical mode, and therefore, no Equity Shares were extinguished in physical form

The total Equity Shares extinguished/ destroyed in dematerialized and physical form are as under:

Total number of Equity Shares extinguished/destroyed (A+B)	41,37,931
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This is to certify that the above Equity Shares of the Company were extinguished in compliance with, and according to the provisions of the Regulation 11 of Buyback Regulations and Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996 and the Bye Laws framed there under and other applicable provisions.

For GHCL Limited  Ravi Shanker Jalan Managing Director	For GHCL Limited  Mahesh Chopra CFO & Executive Director (Finance)	For GHCL Limited  Bhuvneshwar Mishra Vice President - Sustainability & Company Secretary
For Chandrasekaran Associates Company Secretaries Firm Registration No.: F1988DE002500 Peer Review Certificate No. 6687/2025  Shashikant Tiwari Partner Membership No. 131919 CP No.: 13050 UDIN: F011919G002340135	For MUFG Intime India Private Limited Registrar to the Buyback  Haresh Hinduja Head - Primary Market	

Date: December 11, 2025
Place: Noida

Annexure C

The shareholding pattern of the Company, prior to the Buyback (as of the Record Date, being November 14, 2025) and post the completion of the Buyback is as follows:

Particulars	Pre -Buyback		Post -Buyback [#]	
	Number of Shares	% to the existing Equity Share Capital	Number of Shares	% to the Post Buyback Equity Share Capital
Promoters and persons acting in concert (Collectively "the Promoters")	1,82,29,669	18.97%	1,82,29,669	19.83%
Foreign Investors (Including Non-Resident Indians, FIIs)	2,59,87,836	27.05%	7,37,04,486	80.17%
Financial Institutions/Banks & Mutual Funds promoted by Banks/Institutions and Insurance Companies	1,01,98,114	10.62%		
Others (Public, Public Bodies Corporate etc.)	4,16,56,467	43.36%		
Total	9,60,72,086	100.00%	9,19,34,155	100.00%

[#]Post extinguishment of 41,37,931 Equity Shares of the Company.

