

October 14, 2022

कार्तिक - कृष्ण पक्ष - पंचमी  
विक्रम सम्वत २०७९

**National Stock Exchange of India Limited**  
"Exchange Plaza"  
Bandra – Kurla Complex,  
Bandra (E), Mumbai – 400 051  
**NSE Code: GHCL**

**BSE Limited**  
Corporate Relationship Department,  
1<sup>st</sup> Floor, New Trading Ring, Rotunda  
Building, P.J. Towers,  
Dalal Street, Fort, Mumbai – 400 001  
**BSE Code: 500171**

Dear Sir/Madam,

**Reference: Reconciliation of Share Capital Audit Certificate for the quarter ended September 30, 2022**

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2022 on the reconciliation of capital issued, listed and capital held in dematerialized form etc. issued by Company Secretary in practice.

Kindly take note of the same.

Thanking you

Yours faithfully

For GHCL Limited



**Bhuneshwar Mishra**  
**Sr. GM-Sustainability & Company Secretary**

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# SPG & Associates

Company Secretaries

To  
The Board of Directors  
GHCL Limited  
GHCL House, Opp Punjabi Hall  
Navrangpura, Ahmedabad,  
Gujarat - 380009

## RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

CIN : L24100GJ1983PLC006513  
AUTHORIZED SHARE CAPITAL : Rs. 175,00,00,000/-  
ISIN : INE 539A01019

We have examined the register of members, beneficiary details furnished by the depositories and other records/ documents maintained by **GHCL Limited** (hereinafter referred as "the Company") and its Registrar & Share Transfer Agent **Link Intime India Private Limited (Formerly Known as Intime Spectrum Registry Limited)**, for issuing this certificate in accordance with **Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018 (As amended)**.

In our opinion and to the best of our knowledge and according to the information and explanations furnished to us and based on such verification as considered necessary, we hereby certify that the number of Equity Shares of the Company held with Central Depository Services Limited (CDSL), National Securities Depository Limited (NSDL) and in physical form with respect to the issued / paid up, listed and admitted capital as on **30<sup>th</sup> September, 2022** is as per details given below:

1.	For Quarter Ended	30 <sup>th</sup> September, 2022
2.	ISIN	INE 539A01019
3.	Face Value	RS. 10 /- per share
4.	Name of the Company & Registration No.	<b>GHCL Limited</b> <b>L24100GJ1983PLC006513</b>
5.	Registered Office Address	<b>GHCL House Opp. Punjabi Hall Navrangpura,</b> <b>Ahmedabad, Gujarat - 380009 IN</b>
6.	Correspondence Address	<b>B 38, GHCL House, Institutional Area, Sector 1,</b> <b>Noida, Uttar Pradesh - 201301</b>
7.	Telephone No.	0120-4939900
8.	Email Address	secretarial@ghcl.co.in



SPG & Associates | Company Secretaries

A: 1005, 10th Floor, Hemkunt House, 6, Rajendra Place, New Delhi-110008

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9.	Name of the Stock Exchanges where the Company's securities are Listed	<b>1. The National Stock Exchange of India Limited (NSE)</b> <b>2. BSE Limited, Mumbai (BSE)</b>					
		Number of Equity Shares (Face Value Rs. 10/- per share)			% of Total Issued Capital		
10	Issued, Subscribed and Paid-Up Capital	9,55,85,786			100		
11	Listed Capital (Exchange Wise) (as per Company records) <b>The National Stock Exchange of India Limited (NSE)</b> <b>BSE Limited (BSE)</b>	9,55,85,786 9,55,85,786			100 100		
12	Held in Dematerialized form in <b>CDSL</b>	1,73,49,821			18.15		
13	Held in Dematerialized form in <b>NSDL</b>	7,61,94,419			79.71		
14	Physical	20,41,546			2.14		
15	Total No. of Shares	9,55,85,786			100		
16	Reasons for difference if any, between (10 & 11); (11 & 15)	<b>Not Applicable</b>					
17	Certifying the details of changes in Share Capital during the quarter under consideration as per Table below:						
	<b>Particulars</b>	<b>No. of shares</b>	<b>Applied/not applied for listing</b>	<b>Listed on Stock Exchanges</b>	<b>Whether intimated to CDSL</b>	<b>Whether intimated to NSDL</b>	<b>In-principal approval pending for Stock Exchange</b>
	<b>No changes in Share Capital during the Quarter</b>						
18	Register of Members is updated (Yes/No) (If not updated up to which date)	<b>Yes</b>					





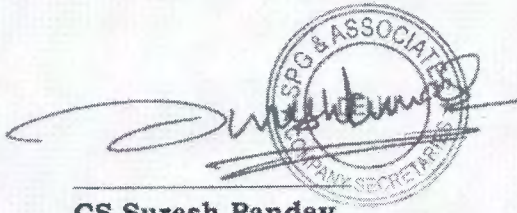
19	Reference of previous quarter with regard to excess Dematerialized shares, if any	Nil		
20	Has the Company resolved the matter mentioned in point 19 above in the current quarter if not, reasons why?	NA		
21	Mentioned the total no. of request, if any, confirmed after 21 days and the total no. of request pending:			
		<b>Total no. of Demat requests</b>	<b>No. Of Requests</b>	<b>No. Of Shares</b>
		i) Confirmed after 21 days	0	0
		ii) Pending for more than 21 days	0	0
22	Name, Address, Fax no. of the Compliance Officer of the Company	<b>Mr. Bhuneshwar Prasad Mishra</b> <b>Company Secretary and Compliance Officer</b> <b>GHCL Limited</b> <b>GHCL House Opp. Punjabi Hall Navrangpura,</b> <b>Ahmedabad, Gujarat - 380009</b> <b>Phone: 0120 2535335/0120 4939900</b> <b>Fax: 0120 2535209/ 0120 4939902</b>		
23	Name & Address, Telephone & Fax No. of the Auditor	<b>CS Suresh Pandey</b> <b>SPG and Associates</b> <b>Company Secretaries</b> <b>1005, 10<sup>th</sup> Floor, Hemkunt House,</b> <b>6, Rajendra Place, New Delhi - 110008</b> <b>Ph: 011 - 40519669</b> <b>E-Mail: suresh@spgindia.co.in</b>		
24	Appointment of common agency for share registry work	<b>Link Intime India Private Limited</b> <b>(Formerly Known as Intime Spectrum Registry Limited)</b> <b>C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai, Maharashtra - 400083</b> <b>Tel: 022-49186000</b> <b>Fax: 022-49186060</b> <b>E-mail: rnt.helpdesk@linkintime.co.in</b>		
25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc).	<b>Pursuant to the direction of the Hon'ble NCLT, Ahmedabad Bench, Company convened the separate meetings of Equity Shareholders and Unsecured Creditors on 18<sup>th</sup> August, 2022</b>		





		<p>through Video Conferencing or Other Audio-Visual Means as per the framework issued by the Ministry of Corporate Affairs (MCA) and Securities and Exchange Board of India (SEBI), for approval of Scheme of Arrangement in the nature of Demerger, Transfer and vesting of Spinning division of GHCL Limited ("Demerged Company" or "GHCL") into GHCL Textiles Limited ("Resulting Company") and necessary resolutions were passed with requisite majority.</p>
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For SPG & Associates



**CS Suresh Pandey**  
Partner  
M. No. F-7776, COP-8529  
Peer review unit No.: 1318/2021  
UDIN: F007776D001228050

Date: 14<sup>th</sup> October, 2022  
Place: New Delhi