

October 10, 2019

आश्विन- शुक्लपक्ष - द्वादशी
विक्रम सम्वत् २०७६

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra – Kurla Complex,
Bandra (E), Mumbai – 400 051
NSE Code: GHCL

BSE Limited
Corporate Relationship Department,
1st Floor, New Trading Ring, Rotunda
Building, P.J. Towers,
Dalal Street, Fort, Mumbai – 400 001
BSE Code: 500171

Dear Sir/Madam,

Reference: Reconciliation of Share Capital Audit Certificate for the quarter ended September 30, 2019.

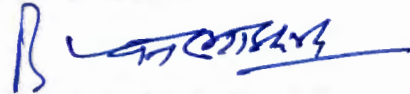
Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Reconciliation of Share Capital Audit (earlier known as Secretarial Audit) Report for the quarter ended September 30, 2019 on the reconciliation of capital issued, listed and capital held in dematerialized form etc. issued by Company Secretary in practice.

Kindly take note of the same.

Thanking you

Yours faithfully

For GHCL Limited



Bhuwleshwar Mishra
Sr. General Manager & Company Secretary

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Sandhya Borase

B.Com, ACS

Practising Company Secretary

501 / 80, Ranjiv, Sher-E Punjab Society, Mahakali Caves Road, Andheri (E), Mumbai - 400 093. • Tel. : 2831 6196 • E-mail : sborase@gmail.com

To
Board of Directors
GHCL Limited
GHCL House,
Opp. Punjabi Hall,
Near Navrangpura,
Ahmedabad.

CERTIFICATE

We have examined the Register of Members, beneficiary details furnished by the Depositories and records/documents being maintained by GHCL Limited and Link Intime India Private Limited, its Registrar and Share Transfer Agents for issuing this certificate, in accordance with the circular D & CC/FITTC/CIR-16/2002 dated December 31, 2002 and circular No. CIR/MRD/DP/30/2010 dated September 6, 2010 issued by the Securities and Exchange Board of India and Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 (as amended). In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the Reconciliation of Share Capital Audit Report annexed herewith (in the format prescribed by The Stock Exchange, Mumbai) for the quarter ended 30th September, 2019.

Place: Mumbai
Date: October 9, 2019

UDIN: A008353A000042090

Sandhya Borase



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B.Com, ACS

Practising Company Secretary

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Reconciliation of Share Capital Audit Report

1.	For Quarter Ended	: 30 th September, 2019	
2.	ISIN	: INE 539A01019	
3.	Face Value	: Rs.10 each	
4.	Name of the Company	: GHCL Limited	
5.	Registered Office Address	: "GHCL House", Opp. Punjabi Hall, Near Navrangpura, Navrangpura, Ahmedabad, (Gujarat)	
6.	Correspondence Address	: B 38, Institutional Area, Sector 1, Noida (UP)	
7.	Telephone & Fax No.	: 0120-2535335	
8.	Email Address	: secretarial@ghcl.co.in	
9.	Names of the Stock Exchange where the Company's securities are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)	
		Number of shares	% of total Issued capital
10.	Issued Capital	9,82,13,286	100%
11.	Listed Capital (Exchange wise)	9,82,13,286	BSE
	(as per Company records)	9,82,13,286	NSE
12.	Held in Dematerialised form in CDSL	1,65,11,536	16.81
13.	Held in Dematerialised form in NSDL	7,91,97,531	80.64
14.	Physical	25,04,219	2.55
15.	Total No. of shares (12+13+14)	9,82,13,286	100
16.	Reasons for difference, if any between (10&11), (10&15), (11&15)	Not Applicable	
17.	Certifying the details of change in share capital during the quarter under consideration as per Table below :		



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	*** shares	Not applied	Stock	intimated	intimated
	ESOS 1,85,000	For listing	exchange	to CDSL	to NSDL
	In principal approval pending for SE (Specify names)	Applied	YES	YES	YES
	*** Rights, Bonus, Preferential issue, ESOP's, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)	Nomination and Remuneration Committee of the Company in its meeting held on July 29, 2019, had made allotment of 1.85 lakhs Equity Shares of Rs. 10 each to thirty four employees (including Company Secretary) of the Company against exercise of Stock Options pursuant to GHCL ESOS 2015. In this regard, the Company got final Listing & Trading approval for said 1.85 lakhs equity shares from NSE & BSE vide their letters dated August 7, 2019 (effective from August 8, 2019). Pursuant to above allotment of 1.85 lakhs Equity Shares, the Issued & Paid-up Capital of the Company stands increased from Rs. 98,02,82,860/- consisting of 9,80,28,286 equity shares of Rs. 10/- each to Rs. 98,21,32,860/- consisting of 9,82,13,286 equity shares of Rs. 10/- each.			
18.	Register of Members is updated (Yes/No)	YES			
	If not updated upto which date				
19.	Reference of previous quarter with regards to excess dematerialised shares, if any	Not Applicable			
20.	Has the Company resolved the matter in point No.19 above in the current quarter? If not reason why?	Not Applicable			
21.	Mention the total no. of requests if any confirmed after 30 days and the total no. of requests pending beyond 30 days with the reasons for delay: *				
	* The delay is calculated from the date of receipt of documents				
	Total no. of demat	No. of	No. of	Reasons for delay	
	Requests	Requests	Shares		
	Confirmed after 30 days	NIL	NIL	----	



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	Pending for more than 30 days	NIL NIL ----
22.	Name, Telephone & Fax No. of Compliance Officer Of the Co.	: Mr. Bhuvneshwar Mishra Company Secretary and Compliance Officer Phone : 0120 2535335 Fax : 0120 2534153 / 5209
23.	Name, Address, Tel. & Fax No. Regn: No. of the Auditor	: Ms. Sandhya Borase, Practising Company Secretary, 501, Ranjiv, Plot No. 80, Sher E Punjab Society, Mahakali Caves Road, Andheri (East), Mumbai 400 093 Tel : 28316196 CP 4563
24.	Appointment of common agency for share registry work	If yes, name & address : YES Link Intime India Private Limited (Formerly Intime Spectrum Registry Limited) C 101, 247 Park, LBS Marg, Vikhroli West, Mumbai 400083
25.	Any other details that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.)	Nil

