



August 14, 2017

Department of Corporate Services
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051

GHCL SCRIP Code at BSE: 500171; at NSE: GHCL

Sir / Madam,

Sub: Closure of Buy-back offer of Equity Shares of GHCL Limited ("Buy-back")

GHCL Limited (the "Company" or GHCL ") had announced the buy-back of its fully paid-up equity shares of face value Rs. 10/- each ("Equity Shares") from the open market through stock exchanges using the electronic trading facilities of National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE") (together "Stock Exchanges") in accordance with the provisions of Sections 68, 69, 70 and other applicable provision of the Companies Act, 2013 (the "Act") and Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 1998 and amendment thereto (the "Buyback Regulations") and the Articles of Association of the Company vide a Public Announcement dated February 07, 2017 (the "Public Announcement") pursuant to the provisions of Regulation 15(c) and 15(d) of Buyback Regulations published on February 08, 2017 in all editions of Financial Express (English & Gujarati newspaper), and Jansatta (Hindi newspaper)

As mentioned in the Public Announcement the Buy-back is closing on August 14, 2017 (the scheduled closure date).

Thanking you,

Yours faithfully,

GHCL Limited

Bhuvneshwar Mishra
General Manager & Company Secretary

Place: Noida



August 14, 2017

Sr. General Manager,
Listing Operations
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051

GHCL SCRIP Code at BSE: 500171; at NSE: GHCL

Dear Sir / Madam,

Sub: Buy Back of securities of GHCL Limited from the Open Market in terms of SEBI (Buy Back of Securities) Regulations, 1998

I, Bhwneshwar Mishra, General Manager & Company Secretary of the Company (M/s GHCL Limited) hereby certify that:

1. All the equity shares bought back shall be extinguished within seven days of the last date of completion of buy-back.
2. The Company shall not raise further capital for a period of one year from the closure of the buy-back offer, except in discharge of its subsisting obligations.
3. The Company shall issue within two days of the completion of the buy-back, a public advertisement as per Regulations 19(7) of the SEBI (Buy Back of Securities) Regulations, 1998.

Yours faithfully

GHCL Limited

Bhwneshwar Mishra
General Manager & Company Secretary

Place: Noida

To,
Sr. General Manager,
Listing Operations,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Buy back of securities of GHCL Ltd. from the Open Market in terms of SEBI (Buy Back of Securities) Regulations, 1998

We, the Lead Manager, to the buyback of securities of GHCL Ltd. hereby certify that:

1. The Company was able to implement the offer
2. All the formalities related to process of Open market route through ~~Reverse Book Building~~ / Stock Exchange mechanism have been complied in conformity with the Securities and Exchange Board of India (Buyback of Securities) Regulations 1998.
3. No information from any statutory authority affecting the Buyback has been withheld by us without informing the Exchange.
4. We have fulfilled all the obligations as required under Regulation 20 of the Securities and Exchange Board of India (Buyback of Securities) Regulations 1998.

Yours faithfully
For Emkay Global Financial Services Limited



Authorized Signatory

Date: August 14, 2017

